

# *Abik Healthcare Services, Inc.*

## EMPLOYMENT CHECKLIST

Name: \_\_\_\_\_

Date: \_\_\_\_\_ SS #: \_\_\_\_\_

Document	Check	Date completed/Initial
Application		
Current professional license		
Current CPR Card		
Current First Aid		
W4/W9/I-90/MD 507		
Background Check		
PPD/CXR/Medical/Immunization Record		
Employment Reference Forms (2)		
Driver's License/State ID		
Social Security Card		
US Birth Certificate/US Passport/Permanent Resident Card		
Skills checklist		
Resume/Employment Agreement		
Orientation/Employee Hand Book/Job Description		

Administrator Or Representative: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

# *Abik Healthcare Services, Inc.*

## **INTERVIEW REVIEW**

Applicant Name: \_\_\_\_\_ Date \_\_\_\_\_

Days and Hours available Mon Tue Wed Thurs. Fri Sat Sun

### **Review:**

Personality:	friendly	average	quiet
Verbal skills:	excellent	average	poor
Communicates:	clear	somewhat clear	not very clear
Flexibility:	very flexible	somewhat	not flexible
Skill level:	higher skilled	moderately skilled	lower skilled
Appearance:	professional	semi-professional	not professional
Good Candidate for employment:	yes	no	

Overall  
Interview:

\_\_\_\_\_  
Interviewer

\_\_\_\_\_  
Date

# *Abik Healthcare Services, Inc.*

## EMPLOYMENT APPLICATION

ABIK HEALTHCARE SERVICES policy prohibits discrimination on the basis of sex, race, age, nationality, religion, color, disability, marital status, sexual orientation, veteran's status or any other characteristic protected by federal, state, or local laws.

### **NAME AND ADDRESS**

*PLEASE PRINT CLEARLY AND COMPLETE ALL INFORMATION:*

NAME: \_\_\_\_\_  
                    LAST                                      FIRST                                      MIDDLE

ADDRESS: \_\_\_\_\_  
                    \_\_\_\_\_                                      \_\_\_\_\_                                      \_\_\_\_\_  
                    CITY                                      STATE                                      ZIP CODE

HOME PHONE NUMBER (\_\_\_\_) \_\_\_\_\_ Cell phone \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

**POSITION DESIRED:**    ☐ RN    ☐ LPN    ☐ CAN    ☐ CMT    ☐ PT    ☐ OT    ☐ SLP

What position are you applying for?

Type of Employment (CHECK ONE)

FULL TIME: \_\_\_\_ PART TIME: \_\_\_\_

PRN: \_\_\_\_\_

What salary do you expect?

What date are you available to start working?

## *Abik Healthcare Services, Inc.*

What hours are you available to work? Please be specific.

From	Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
To							

Are you available to work additional hours or a different?

PHONE NUMBER

( ) -

### EMPLOYMENT STATUS

Is it your intent to continue in your current job(s) if you accept our employment?

Yes: \_\_\_\_\_

No: \_\_\_\_\_

Are you currently employed?

\_\_ Yes, \_ Full Time

\_\_ No \_\_ Part Time

Please list information about your current or most recent employer first. Include military services or any self-employment. You must account for the past three years or the time since you completed school, whichever is shorter. Please give all information requested even if it is included on your resume. If your earnings on previous jobs were as a commission or other basis, estimate your average weekly pay.

Employer	Employer Address	Name of Supervisor	Ending Salary	Job Title	Reason for Leaving	Date From MO/YR	Date To MO/YR	Hrs Worked P/W

### EDUCATION

Please provide information about your highest level of education.

Name of School	Address of School	Curriculum	Did you Graduate?

## *Abik Healthcare Services, Inc.*

### **OTHER INFORMATION**

Are you legally eligible to work in the United States?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

Can you perform the essential functions for the job applied for?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

Have you ever been convicted of a crime or a violation other than a minor traffic violation?

Yes: \_\_\_\_\_ No: \_\_\_\_\_

### **EMERGENCY CONTACT**

<b>Name</b>	<b>Address</b>	<b>Telephone Number</b>

### **REFERENCES**

<b>Name</b>	<b>Address</b>	<b>Telephone number</b>

APPLICANTS- Please read the following and address any questions to the Human Resources representative before signing.

I certify that all statements and answers made on this application are true. I understand that if subsequent to employment any such statements and/or answers are found to be false or that information is omitted, such false statements or omissions will be considered grounds for termination of employment.

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Abik Healthcare Services, Inc.*  
**Criminal Background Check Authorization/Consent**

Please read and complete this form in its entirety, and sign in the space provided below. This consent is mandatory, and will be used to complete FBI criminal background check for employment application process only. Thank you.

Name: \_\_\_\_\_ Other Name Used: \_\_\_\_\_ DOB: \_\_\_\_\_  
Sex \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Eye color \_\_\_\_\_ Hair color \_\_\_\_\_ Race \_\_\_\_\_ Citizenship: \_\_\_\_\_  
SS#: \_\_\_\_\_ Phone: \_\_\_\_\_ Driver's License #: \_\_\_\_\_  
State: \_\_\_\_\_ Expiration: \_\_\_\_\_ Current  
Address: \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

I, \_\_\_\_\_, hereby authorize Abik Healthcare Services to conduct my background check and qualifications for purpose of evaluation whether I am qualified for the position for which I am applying. I understand that Abik Healthcare Services will utilize an approved State of Maryland CJIS authorized firm to assist in checking such information.

I specifically authorize such an investigation and also consent that Abik Healthcare Services may use any company of their choice to obtain such information. I also understand that I may withhold my permission and in such a case, no investigation will be done, and my application for employment will not be processed further.

**APPLICANTS REQUIRED TO MAKE DISCLOSURE MUST COMPLETE THE STATEMENT BELOW**

I, \_\_\_\_\_, Hereby declare or affirm under penalty of perjury, that I (check one) ☐ have  
☐ have not, been convicted, received a probation before judgement, received a not criminally responsible disposition and  
that I (check one) ☐ Am not, the subject of any pending criminal charges.

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

..... For Office Use .....

Authorized Personnel: \_\_\_\_\_ Date: \_\_\_\_\_

Position Applied for: \_\_\_\_\_ Authorization #: 0800006826

# *Abik Healthcare Services, Inc.*

## REQUEST FOR EMPLOYMENT REFERENCE

Date: \_\_\_\_\_

TO: Company Name: \_\_\_\_\_ Supervisor Name: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

Dear Sir or Madam,

\_\_\_\_\_ is applying to this company for the position of RN / LPN / CNA / PT / OT / ST

I authorize Abik Healthcare Services, to gather any information concerning my qualification and past performances. Please reply to their questions. I hereby release you from any and all liability

\_\_\_\_\_  
APPLICANT SIGNATURE

To be completed by Current/Previous Employer:

Position \_\_\_\_\_ Date from \_\_\_\_\_ to \_\_\_\_\_

Reason for leaving: \_\_\_\_\_

Would you rehire? Yes \_\_\_\_\_ No \_\_\_\_\_ If no, please advise because: \_\_\_\_\_

PLEASE ADVISE IF: ABOVE AVERAGE, AVERAGE, BELOW AVERAGE, OR COMMENTS.

Please rate the applicant	Above Average	Average	Below Average	Comments
Ability to work with others				
Appearance				
Attendance				
Cooperation				
Job Knowledge				
Judgment				
Quality of work				
Conduct				
Overall Rating				
General Comments:				

Signed \_\_\_\_\_ Title \_\_\_\_\_ Ph. \_\_\_\_\_

# *Abik Healthcare Services, Inc.*

## CHARACTER REFERENCE

Name of Applicant: \_\_\_\_\_

Please Rate the Applicant	Above Average	Average	Below Average	Comment
Appearance				
Cooperation				
Judgment				
Conduct				
Communication Skills				
Reliability				
Attitude				
Honesty				
Flexibility				
Motivation/perseverance				
Ability to handle stress				
<b>General Comments:</b>          				

Name of Person providing reference: \_\_\_\_\_

Telephone #: \_\_\_\_\_

Address: \_\_\_\_\_ City/State \_\_\_\_\_ Zip Code: \_\_\_\_\_

Email address: \_\_\_\_\_

How long have you known the applicant? \_\_\_\_\_

In what capacity do you know the applicant? \_ Minister    Friend    \_ Neighbor    Priest    \_ Others  
(specify)

Name and Title of Person taking the information: \_\_\_\_\_

Character Reference Verified by \_\_\_\_\_ ☐ Phone \_\_\_\_\_

Date of Character Reference Check: \_\_\_\_\_ Sign: \_\_\_\_\_

To: \_\_\_\_\_  
Employer's Name

\_\_\_\_\_  
Phone Number

## **CONFIDENTIALITY AGREEMENT**

The nature of services provided by Abik Healthcare Services; Inc. requires information to be handled in a private, confidential manner.

Information about our business or our contractual employees or clients will only be released to people or agencies outside Abik Healthcare Services, Inc. with our written consent. Following legal or regulatory guidelines can provide the only exceptions to this policy. All reports, memoranda, notes, or other documents will remain part of Abik Healthcare Services, Inc. confidential records.

The names, addresses, home numbers or salaries of our contractual employees will only be released to people authorized by the nature of their duties to receive such information and only with the consent of management or the contractual employee.

The undersigned contractual employee agrees to abide by this confidentiality agreement.

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Employee Signature/Date

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Witness Signature/Date

## **EQUAL EMPLOYMENT OPPORTUNITY**

Abik Healthcare Services, Inc. provides equal employment opportunities to all employees and applicants for employment without regard to race, color, religion, gender, sexual orientation, national origin, age, disability, marital status, and amnesty or veterans status in accordance with applicable federal, state and local laws.

Abik Healthcare Services, Inc. complies with applicable state and local laws governing non-discrimination in employment at every location in which we operate.

This policy applies to all terms and conditions of employment including, but not limited to hiring, placement, promotion, termination, recall, transfer, leaves of absence, compensation and training. The Board of Directors and Senior leadership at Abik Healthcare Services, Inc. strongly support this policy and expect that all employees will give their continuing support to it as well.

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Employee's Name, Signature & Date

## **OCCUPATIONAL THERAPY JOB DESCRIPTION**

### ***GENERAL FUNCTION:***

The Occupational Therapist is responsible for ensuring that assessment, planning, intervention and evaluation of rehabilitative plan for the client is carried out in an appropriate consistent manner. Plans therapy sessions involving exercise, massage or other methods. Utilizes various equipment, prosthetic and orthotic devices. Prepares reports on patients' progress.

#### **A. Assessment**

The Occupational Therapist performs the initial client assessment on admission and identifies variables that may affect client care and behavior. Initiate a plan of care for rehabilitation. The plan of care will be updated and revised every 60 days.

1. The Occupational Therapist performs an assessment on each visit with the clients, and relay information to the physician accordingly.
2. Assists in addressing existing and potential patient problems.
3. Assists in interpreting data and assures that findings are communicated to the physician in a timely manner and documented appropriately.

#### **B. Planning**

1. Insure that the patient plans of care including physician's order are carried out.
2. Insures that services necessary to facilitate care of the client is utilized
3. Insures that optional rehabilitative care reflects awareness of legal responsibilities and consequences of actions.
4. Insures that optimal standards of care being met consistently and appropriately.
5. Insures that proper referrals to other professionals contracted with the agency are utilized (i.e.) (nursing, physical therapy, etc.)

#### **C. Implementation**

1. Plans therapy program for neuromusculoskeletal patients, as prescribed by physician, including posture, gait, range of motion, muscle testing, sensory testing, specific extremity and ADL's, ergonomic analysis, and other relevant assessments.
2. Administers appropriate occupational agents given physicians' protocols, patients' medical histories, and therapist's knowledge of indications and contra-indications.
3. Directs and aids patient in active and passive exercises, muscle reeducation, and gait and functional training, utilizing pulleys and weights, steps, and inclined surfaces.
4. Performs manual therapy techniques, including soft tissue mobilization, extremity and joint mobilization, medical exercise therapy, myofascial release, and craniofacial therapy.
5. Performs therapeutic exercise, with and without equipment.
6. Performs administrative duties including: documentation of patients visits, daily, monthly and yearly statistics; short and long- term goals of department; equipment maintenance, repair and new purchases, coordination with pharmacy for resale purchases.
7. Adapts conventional occupational therapy techniques to meet the needs of patients unable to comprehend verbal commands or voluntarily carry out a regime of therapeutic exercises, educates parents and family members.
8. Evaluates, records, and reports on patient's progress for review by other members of the rehabilitative team.
9. Shares new information with staff on treatment techniques through in-service teaching and timely verbal communication
10. Performs miscellaneous job-related duties as assigned.
11. Ability to interpret, adapts, and applies guidelines and procedures.

#### **D. Evaluation**

1. Assists in evaluating client's responses to the plan of care.
2. Ensures that the plan of care is revised as needed in response to changing needs.
3. Ensures that on-going communication between Occupational Therapist and Physicians exists.

#### **E. Other Duties**

1. Ability of effectively communicate medical information, test results, diagnoses and/or proposed treatment in a manner easily understood by the client.
2. Knowledge of anatomy, physiology, and/or kinesiology.
3. Ability to communicate effectively, both orally and in writing.
4. Ability to gather and analyze statistical data and generate reports.
5. Ability to safely lift, and physically manipulate patients.
6. Knowledge of the administration, indications and contra-indications of various occupational agents and occupational therapy techniques.
7. Knowledge of clinical operations and procedures.
8. Ability to monitor and/or maintain quality control standards.
9. Ability to instruct physical therapy patients in the use of facilities and equipment.
10. Skill in performing a range of manual occupational therapy techniques for patients.
11. Knowledge of the operation and maintenance of related therapy facilities and equipment.
12. Ability to observe, assesses, and record symptoms, reactions, and progress.
13. Ability to plan develops and implements occupational therapy programs.
14. Ability to perform diagnostic tests and evaluations for occupational therapy patients.

***Responsible to: Nurse Director***

#### **Qualifications:**

- Current Occupational Therapy MD license.
- Current CPR Certification.
- Ability to perform relevant skills.
- At least 1 year hospital, nursing home care, or adult and pediatric rehab experience.
- At least 2 years experience in supervision and administration.
- Current malpractice insurance.
- A formal education, a college, university, or hospital that presents a certificate in the form of a bachelors or graduate degree, or check.
- Criminal Background Check.
- Health Clearance-Annual Physical, TB, Hep B.

Employee's name: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**INITIAL COMPETENCY ASSESSMENT SKILLS CHECKLIST –  
OCCUPATIONAL THERAPY**

NAME: \_\_\_\_\_

DATE OF EMPLOYMENT: \_\_\_\_\_ DATE COMPLETED: \_\_\_\_\_

Do you have experience with skill?		Competency for Licensed Occupational Therapy	Proficiency Required	Evaluation Method	Competency Validation Indicated by Initials and Date
YES	NO				
		<b>A. Demonstrates ability to process paperwork and associated functions necessary to facilitate:</b>			
		1. Knowledge of Assessment process:			
		a. Health history and physical exam			
		b. Development of Problem List			
		c. Development and revision of care plan			
		d. Assesses response to treatment			
		e. Establishes and revises goals			
		f. DC planning			
		g. Conducts complete initial evaluation			
		h. Other			
		2. Documentation Skills( accurate, timely, complete, legible)			
		a. 485, 486, 487			
		b. Progress note, flow sheets			
		c. Summary reports			
		d. Incident reporting			
		e. Other			
		3. Adheres to POC:			
		a. Reviews POC prior to care			
		b. Performs services as ordered			
		c. Document according to POC			
		d. Communicates/Coordinates as appropriate			
		e. Other:			
		4. Knowledge of Medicare/State Guidelines			
		a. Criteria for participation			
		b. Skilled reimbursable visit			
		c. Other			
		5. Reports and documents key information to Physician, Dc planner, Clinician, Pharmacist, Supervisor			

Do you have experience with skill?		Competency for Occupational Therapist	Proficiency Required	Evaluation Method	Competency Validation Indicated by Initials and Date
YES	NO				
		6. Submits written summary reports as indicated			
		7. Attends/participates in case conferences as required.			
		8. Supervision of ancillary personnel			
		a. OTA			
		b. HHA			
		9. Supply/HME requisition and management			
		10. Infection Control Practices			
		a. Hand Washing			
		b. Personnel protective equipment			
		c. Exposure control plan			
		d. Equipment care, as appropriate			
		e. Other			
		f. Breathing exercises/incentive spirometry			
		g. other			
		11. Patient home safety			
		12. Other			
		<b>B. Patient Education</b>			
		1. Determines Therapy needs			
		2. Sets objectives			
		3. Develops/ implement teaching plan			
		4. Evaluates effectiveness of teaching			
		5. Revises teaching plan			
		6. Documents patient response			
		7. Other			
		<b>C. Assessment and Evaluation</b>			
		1. Mental Status/cognition (judgment, memory judgment, following directions, problem solving)			
		2. Upper extremity (ROM, strength, coordination)			
		3. Balance/ trunk control			
		4. Ambulation/endurance			
		5. Transfers			
		6. Pain/ edema, synergy			

Do you have experience with skill?		Competency for Occupational Therapist	Proficiency Required	Evaluation Method	Competency Validation Indicated by Initials and Date
YES	NO				
		7. Visual/sensory/perceptual/performance			
		8. Functional Findings			
		a. Eating/feeding			
		b. Dressing			
		c. Hygiene			
		d. Toileting			
		e. Cooking/Laundry/cleaning/home skills			
		f. Writing/phone use			
		g. Leisure interest			
		h. Time use and structuring			
		i. Medication management			
		j. Other			
		9. Architectural barriers/equipment needs,/safety			
		10. Other tests or measurements			
		<b>D. Clinical Skills-General</b>			
		1. Vital signs			
		2. Other			
		<b>E. Skilled Treatments/Interventions</b>			
		1. Teaches ADL/IADL Program			
		2. Work simplification and energy conservation			
		3. Teaches muscle reeducation program			
		4. Perceptual motor training			
		5. Fine motor training/dexterity training/gross motor training			
		6. Neuro-developmental training			
		7. Sensory enhancement (tactile, ocular, gustatory, Vestibular, kinesthesia)			
		8. Arranges adaptive equipment			
		9. Arranges orthotics/splinting			
		10. Teaches caregiver exercises /activities			

		11. Safety evaluation/environment			
Do you have experience with skill?		Competency for Occupational Therapist	Proficiency Required	Evaluation Method	Competency Validation Indicated by Initials and Date
YES	NO				
		Adaptation recommendations			
		12. Work capacity evaluation			
		13. Other			

COMMENTS:

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\_\_\_\_\_  
Employee Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Supervisor Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Preceptor(s)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Preceptor(s)

\_\_\_\_\_  
Date

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## EMPLOYMENT AGREEMENT

This employment agreement made and entered into today, \_\_\_\_\_ by and between **ABIK HEALTHCARE SERVICES, INC.** hereinafter called “**COMPANY**”, incorporated in the State of Maryland and doing business at No. 6103 Baltimore Avenue, Suite 203, Riverdale MD 20737 and \_\_\_\_\_, (**EMPLOYEE**) of \_\_\_\_\_ (address) for the purpose of employment as company Healthcare Provider;

**WHEREAS** Company is in the business of providing Home Healthcare and Therapy Services to the elderly, sick and physically challenged individuals in the comfort of their own home/s.

**WHEREAS** Company recruits’ healthcare providers namely; RN, PT, OT, ST, LPN, CNA, HHA/CMT professionals and post them to the homes and/or as the case maybe for the purpose of providing the quality care in accordance with the prescribed professional responsibilities.

**WHEREAS** \_\_\_\_\_ is desirous of the employment with the company for the position of \_\_\_\_\_ and will always provide high quality care in adherence to the prescribed professional responsibilities.

**WHEREAS** Employee hereby pledge and verify that he/she is duly qualified, experienced and properly licensed for the position and that all the certificates, licenses and permits he/she submitted to Company are genuine and verifiable.

**WHEREAS** Employee certifies that he/she is duly authorized to receive employment in the United States.

**NOW THEREFORE**, it agreed that;

1. Employee will be employed by Company in the position of \_\_\_\_\_ on a temporary basis for the purpose of performing services for Company’s clients, in their respective homes.
2. It is anticipated that the Project will begin on \_\_\_\_\_. The starting and ending dates are subject to change. Employee’s employment with Company will commence or will terminate (if your employment has commenced) if the Client cancels, postpones or otherwise alters the Project.
3. **Duties and Responsibilities:** During the period of this employment, employee shall perform his/her duties and responsibilities diligently and consistent with the policies, procedures and practices of the Company and in accordance with accepted professional practice.
4. While working on the Project at the Client’s worksite, employee will work under the supervision of the Client and will be required to abide by all of the Client’s policies. You will not be an employee of the Client and will not enter into any contractual agreement with the Client.
5. Employee will be paid at a regular hourly rate of \$\_\_\_\_.00. Your compensation will be paid in bi-weekly installments in accordance with the Company’s normal payroll practices. You are required to submit visit notes promptly and not later than last day of each week since any delay will not guarantee your payment for that week.
6. Employee may be eligible to participate in the Company’s employee benefit programs that the Company may, in its discretion, from time to time maintain for employees of your level. The Company expressly reserves the right to modify, substitute or eliminate such benefits at any time or completely scrap the program completely.
7. Although we anticipate that your employment will continue until completion or earlier termination of the Project, your employment at Company is “at will”. This means that either you or the Company may end your employment at any time; however, two-week prior written notice is required for proper termination of this contract. Without altering your at-will status, your employment will be deemed automatically terminated upon completion or earlier termination of the Project, without any further action from or by Company. You further acknowledge that nothing in this letter is intended to create a contract of employment for a definite term or a contract of continuing employment.
8. **Indemnity:** Employee must perform his/her duties diligently and to promptly report to Company about any complaints,

claims, damages, injuries to persons or property of whatever kind or nature arising out or as a result of the performance of his/her duties and must promptly submit a written report clearly stating the said incident. Employee is being offered Insurance coverage in respect of any such loss, however Employee agrees to indemnify Company for any liability incurred as a result of his/her negligence and/or intentional misconduct.

9. Company does not reimburse Employee their travel costs for getting to and from the Client worksite or any relocation costs. Staff are entitled to 40 hours per week but may choose to do more hours without expecting overtime pay since the contract did not provide overtime compensation
10. All disputes arising out of this agreement shall be exclusively resolved in the State of Maryland Court of competent jurisdiction. Each party consents to the jurisdiction of the State of Maryland and/or the Federal Court sitting in the State of Maryland and therefore waives any objection or rights as to forum.
11. **Confidentiality:** Except as authorized or directed by the Company, you shall not, at any time during or subsequent to your employment, directly or indirectly publish or disclose any Confidential Information of the Company or the Company's clients that has come into your possession in the course of your employment with the Company and you shall not use any such Confidential Information for your own personal or advantage or the use or advantage of any person or entity other than the Company or the Company's clients, or make it available to others for use. All Confidential Information, whether oral or written, regarding the business or affairs of the Company or the Company's clients including, without limitation, information as to the Company's or the Company's clients' products, medical records, social security number, services, systems, designs, inventions, finances (including prices, costs and revenues), marketing plans, sales, sales strategies, prospects, pricing, pricing strategies, programs, methods of operation, prospective and existing contracts, customer lists and other business arrangements or business plans, procedures, and strategies, shall all be deemed Confidential Information, except to the extent the same shall have been lawfully and without breach of obligation made available to the general public without restriction, or that you can prove, by documentary evidence, was previously known to you prior to the term of your employment.
12. Upon expiration or termination of this contract for any reason, Employee agrees to deliver to the Company all Company or Company's client Confidential Information and proprietary materials in his/her possession or control, including but not limited to manuals, photographs, reports, customer and supplier lists, plans, costs of materials, software, equipment, and all other materials or other things in his/her possession, custody, or control which are the property of the Company or the Company's client.
13. Employee agrees that he/she will not accept any assignment or employment from Client to be performed anywhere directly or through an intermediary with the Client for 180 days from termination of this assignment without written consent from Company.
14. This employment is contingent upon having and maintaining authorization to work in the United States. Employee will be required to produce documents showing that he/she are authorized to be employed in the United States. The Company reserves the right to terminate Employee's employment should he/she fail to possess or maintain such work authorization, or if such work authorization expires.
15. This employment with the Company is also contingent upon our completion of a satisfactory background check.
16. This agreement supersedes any and all other agreement or understanding either oral or written between the parties, and contains all the terms and conditions of this contract. This agreement may only be modified or amended in writing, signed by authorized representatives of both parties. Neither this agreement nor any rights or obligations accrued hereunder may be assigned or transferred by either party without prior written consent of the other party.

**In witness therefore**, the parties hereto execute this agreement hoping to be bound.

\_\_\_\_\_  
ABIK Healthcare Services, Inc.

\_\_\_\_\_  
Name of Employee:

Date: \_\_\_\_\_

Date: \_\_\_\_\_

# ABIK HEALTHCARE

## ORIENTATION CHECKLIST FOR FULL TIME AND PART TIME PERSONNEL

**GOAL:** To assure that staff possess the basic competencies to fulfill the responsibilities of their job descriptions and comply with the agency policies and procedures. It is essential that every new employee be oriented to the policies of the agency. An orientation period provides an opportunity to assess the new employee's competencies and provide instruction, coaching, and mentoring to strengthen any deficits identified. In addition to being assured that they are competent to fulfill the responsibilities associated with their roles, new employees can gain an understanding of the organization's vision, mission, and culture during the orientation period. A sound orientation program is an investment in retaining employees and promoting a high quality of services.

NAME OF PERSONNEL: \_\_\_\_\_ ORIENTATION DATE: \_\_\_\_\_

SUBJECT	ONE WHO INITIAL	ORIENTS DATE
1. AGENCY PHILOSOPHY, GOALS, OBJECTIVES, STANDARDS		
2. ORGANIZATIONAL CHART		
3. INTRODUCTION OF ADMINISTRATIVE AND SUPERVISORY PERSONNEL		
4. PERSONNEL POLICIES – COPY OF EMPLOYEES HANDBOOK		
5. GRIEVANCES & COMPLAINT MANAGEMENT/INCIDENT REPORT		
6. UNIFORM – PERSONEL APPEARANCE/DRESS CODE		
7. REVIEW OF EMPLOYEE RIGHT AND RESPONSIBILITIES		
8. STAFF PROBATIONARY PERIOD		
9. CPR/FIRST AIDE REQUIREMENT & APPLICATION		
10. CONFLICT OF INTEREST		
11. JOB DESCRIPTIONS & STAFF DEVELOPMENT		
12. INTRODUCTION TO HOME HEALTH		
a. ELIGIBILITY FOR HOME HEALTH CRITERIA		
b. WHAT IS HOME HEALTH AND WHAT SERVICES ARE PROVIDED		
13. CRITERIA FOR ACCEPTANCE OF PATIENT TO HOME HEALTH		
14. JOB DESCRIPTION		
a. DOCUMENTATION OF SERVICES PROVIDED		
b. SAFETY PRACTICES: FIRE & ACCIDENT PREVENTION		
c. STANDARD PRECAUTIONS FOR INFECTION CONTROL & HAZARD WASTE		
d. EMPLOYEE HEALTH PROGRAM		
e. FALL PREVENTION & CONTROL		
f. STEPS TO FOLLOW IN EVENT OF FIRE, TONADO, BOMB, DISASTER PLAN		
g. ABUSE AND NEGLECT		
h. REVIEW OF PATIENTS RIGHT & RESPONSIBILITIES		
15. SIGN-UP PROCEDURE DOCUMENTATION		
a. DISCRIMINATION AND HARASSMENT		
b. SEXUAL HARASSMENT		
c. ETHICS & CONFIDENTIALITY OF PATIENT		
d. LEGAL AND REGULATORY ISSUES: REGULATORY REQUIREMENTS, CONFIDENTIALITY OF PATIENT & ABUSE CONCERNING RESTRAINTS, AVOIDING LEGAL PROBLEMS.		

## *Abik Healthcare Services, Inc.*

SUBJECT	ONE WHO INITIAL	ORIENTS DATE
H. MEDICATION SHEET/MANAGEMENT I. CARE PLAN J. HOME HEALTH AIDE ASSIGNMENT SHEET K. ADVANCE DIRECTIVES L. PATIENT BILL OF RIGHTS M. GRIEVANCE PROCEDURES N. SAFETY ISSUES IN THE HOME (INCLUDING SECURITY & GUNS IN THE HOME O. IDENTIFYING & REPORTING ABUSE, NEGLECT & EXPLOITATION		
16 OTHER DOCUMENTATION a. TIME/TRAVEL b. HOME HEALTH AIDE SUPERVISORY DOCUMENTATION c. FALSE CLAIMS FALSE STATEMENT AND WHISTLE BLOWING d. REINSTATEMENT AFTER BTERMINATION OF EMPLOYMENT e. DOCUMENTATION -RECORD KEEPING INCLUDING MAR f. ACTION TO TAKE INUNSAFE SITUATION g. FRAUD AND ABUSE h. MEAL PREPARATION AND ASSIST IN FEEDING		
16. ETHICS ND CONFIDENTIALITY		
17 OVERVIEW a. HOME SAFETY (BATHROOM, ELECTRICAL, ENVIRONMENTAL, HAZARDS) b. CONSENT TO AGENCY INSERVICE TRAINING PROGRAM c. PATIENTS'S RIGHTS, PROFESSIONAL BOUNDARIES d. PATIENT CARE PROCEDURE MANUAL, PAIN MANAGEMENT e. TEAM RESPONSIBILITIES, CARE PLAN, UPDATE/REPORTS GUIDELINES f. AGENCY'S PERFORMANCE PLAN, INCIDENT/VARIENCE REPORTING		
18 COMMUNICABLE DISEASES POLICY & PROCEDURES a. COPING WITH ALZHEIMER DISEASE & DEMENTIA PATIENTS b. EMERGENCY PREPARDNESS ACTION PLAN TO TAKE DURING DISASTERS c. PERFORMANCE IMPROVEMENT d. EMPLOYEE RANOME DRUG TESTING CONSENT e. POLICY GUIDELINES REGARDING PERSONS WITH CONFIRMED OR SUSPECTED DISABLING OR INFECTIONS DISEASES		

I HAVE READ AND UNDERSTAND THE POLICIES AND PROCEDURES OF THE AGENCY AND HAVE HAD THE OPPORTUNITY TO HAVE ALL OF MY QUESTIONS/CONCERNS ADDRESSED TO MY COMPLETE SATISFACTION. I AGREE TO ABIDE AND UPHOLD ALL POLICIES AND PROCEDURE, AND HAVE BEEN ADVISED THAT FAILURE TO DO SO MAY RESULT IN TERMINATION OF EMPLOYMENT.

I ALSO AGREE THAT AS A CONDITION OF EMPLOYMENT THAT I WILL PROVIDE THE AGENCY WITH A FOURTEEN (14) DAY WRITTEN NOTICE OF INTENT TO TERMINATE EMPLOYMENT.

\_\_\_\_\_  
Employee Name:

\_\_\_\_\_  
Date

\_\_\_\_\_  
SIGNATURE OF ORIENTER

\_\_\_\_\_  
DATE

## *Abik Healthcare Services, Inc.*

### **HEPATITIS B VACCINE ACCEPTANCE/DECLINATION FORM**

#### ACCEPTANCE:

I understand that due to my occupational exposure to blood or other potentially infectious materials I may be at risk of being infected by bloodborne pathogens, Including Human Immunodeficiency Virus (HIV) and Hepatitis B Virus (HBV). This is to certify that I have been informed about the symptoms and the hazards associated with these viruses, as well as the modes of transmission of bloodborne pathogens. I have been given the opportunity to be vaccinated with Hepatitis B vaccine, at no charge to myself. In addition, I have received information regarding the Hepatitis B (HBV) vaccine. Based on the training I have received; I am making an informed decision to accept the Hepatitis B (HBV) vaccine.

#### DECLINATION:

I understand that due to my occupational exposure to blood or other potentially infectious materials I may be at risk of acquiring Hepatitis B virus (HBV) infection. I have been given the opportunity to be vaccinated with hepatitis B vaccine, at no charge to myself. However, I decline Hepatitis B vaccination at this time. I understand that by declining this vaccine, I continue to be at risk of acquiring Hepatitis B, a serious disease. If in the future I continue to have occupational exposure to blood or other potentially infectious materials and I want to be vaccinated with Hepatitis B vaccine, I can receive the vaccination series at no charge to me.

#### CHECK ONE:

\_\_\_\_\_ I ACCEPT Hepatitis B vaccine inoculation: OR

\_\_\_\_\_ I DECLINE Hepatitis B vaccine inoculation.

Employee's Name: \_\_\_\_\_

Employee's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Agency Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Abik Healthcare Services, Inc.*

**ALCOHOL ACKNOWLEDGEMENT BY EMPLOYEE**

I \_\_\_\_\_, an employee of Abik Healthcare Services, Inc. does certify that I have read and understand the "control of alcohol and Drug Abuse Policy of this firm. I understand that I may be terminated from employment for criminal conviction of Federal or Non- Federal statues involving alcohol or drug abuse on or at workplace. This statement simply acknowledges the firm's Control of Alcohol and Drug Abuse Policy" on or at the workplace, and is not intended to circumvent any existing firm disciplinary rules.

Signed by me on this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_

\_\_\_\_\_

**Employee**

\_\_\_\_\_

**Witness**

Cc: Personnel file

*Abik Healthcare Services, Inc.*

**COVID-19 VACCINE**

Name\_\_\_\_\_Date\_\_\_\_\_

Address: \_\_\_\_\_

Phone Number\_\_\_\_\_

☐ I have received the COVID-19 Vaccine and will provide the agency with valid documentation.

☐ I have received the COVID-19 Vaccine and will provide the agency with valid documentation.

Signature\_\_\_\_\_Date\_\_\_\_\_

# *Abik Healthcare Services, Inc.*

## PHYSICAL EXAMINATION VERIFICATION

### SECTION I

(TO BE FILLED OUT BY APPLICANT)

\_\_\_\_\_(Last 4 digits\_\_\_\_\_)  
Name Social security number

\_\_\_\_\_  
Physician's Name Phone number

\_\_\_\_\_  
Physician Address

\_\_\_\_\_  
City, State, Zip code

*I hereby request and authorize Abik healthcare services, inc. to contact my physician. I authorize the physician stated to release results of my last physical exam. To the best of my knowledge, I am free from communicable disease, illness and any disabilities, which would interfere with my performance in the health care field.*

### SECTION II

(TO BE COMPLETED BY PYSICIAN)

Date of last physical exam\_\_\_\_\_

I hereby verify that the above applicant was examined by me on the date stated above. The individual, according to my records is free from communicable diseases including TB and is eligible for employment in the health care field with no restrictions.

Results of PPD\_\_\_\_\_ Date \_\_\_\_\_Chest X-Ray \_\_\_\_\_Date \_\_\_\_\_

Comments\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Physicians signature:\_\_\_\_\_ Date\_\_\_\_\_

# *Abik Healthcare Services, Inc.*

## ANNUAL TUBERCULOSIS SYMPTOMS SCREENING FOR EMPLOYEE

**Employee Name:** \_\_\_\_\_

All employees will be evaluated annually by PPD screening for the prevention of tuberculosis. Employees with a positive PPD test result must have a chest x-ray as part of the initial evaluation of their PPD test. If the chest x-ray is negative, no repeat chest x-ray is required unless symptoms developed that are attributed to tuberculosis

Employees with negative tuberculosis chest x-ray must be monitored once per year for tuberculosis (TB) symptoms using the questionnaire below. We are not asking for you to repeat the x-ray.

### Follow Up Questionnaire

- |  |       |    |
|--|-------|----|
| 1. When did you have a chest x-ray?            | _____ |    |
| 2. What were the results?                      | _____ |    |
| 3. Do you have a cough?                        | YES   | NO |
| 4. Do you have night sweats?                   | YES   | NO |
| 5. Do you have unexplained weight loss?        | YES   | NO |
| 6. Have you been exposed to anyone who has TB? | YES   | NO |

If the answer is yes to two or more of the above questions, please notify your supervisor immediately about your arrangement for an evaluation with a practitioner.

### Tuberculosis Testing PPD

The tuberculin skin test is done to see if someone has ever had tuberculosis (TB) bacteria. The Mantoux PPD tuberculosis test involves injecting a very small amount of substance called PPD tuberculin just under the top layer of the skin (intracutaneously).

By adding my signature below, I attest to the data above as true.

**Employee's Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



# Employment Eligibility Verification

Department of Homeland Security  
U.S. Citizenship and Immigration Services

USCIS  
Form I-9  
OMB No. 1615-0047  
Expires 10/31/2022

► **START HERE.** Read instructions carefully before completing this form. The instructions must be available during completion of this form. **ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) they will accept from an employee. The refusal to hire an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

**Section 1. Employee Information and Attestation** (Employees must complete and sign Section 1 of Form I-9 no later than the **first day of employment**, but not before accepting a job offer.)

Last Name (Family Name)		First Name (Given Name)		Middle Initial	Other Names Used (if any)		
Address (Street Number and Name)			Apt. Number	City or Town		State	Zip Code
Date of Birth (mm/dd/yyyy)	U.S. Social Security Number		E-mail Address			Telephone Number	

I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.

I attest, under penalty of perjury that I am (check one of the following):

- ☐ A citizen of the United States
- ☐ A noncitizen national of the United States (See instructions)
- ☐ A lawful permanent resident (Alien Registration Number/USCIS Number): \_\_\_\_\_
- ☐ An alien authorized to work until (expiration date, if applicable, mm/dd/yyyy) \_\_\_\_\_. Some aliens may write "N/A" in this field. (See instructions)

Aliens authorized to work must only use your Alien Registration Number/USCIS Number **OR** Form I-94 Admission Number:

1. Alien Registration Number/USCIS Number: \_\_\_\_\_

**OR**

2. Form I-94 Admission Number: \_\_\_\_\_

**OR**

3. Foreign Passport Number: \_\_\_\_\_

Country of Issuance: \_\_\_\_\_

QR Code – Section 1  
Do Not Write in This Space

Signature of Employee:	Date (mm/dd/yyyy):
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**Preparer and/or Translator Certification** (check one):

- a) I did not use a preparer or translator. b) A preparer(s) and/or translator(s) assisted the employee in completing Section 1. (Fields below must be completed and signed when preparers and/or translators assist an employee in

I attest, under penalty of perjury, that I have assisted in the completion of this form and that to the best of my knowledge the information is true and correct.

Signature of Preparer or Translator:		Date (mm/dd/yyyy):		
Last Name (Family Name)		First Name (Given Name)		
Address (Street Number and Name)		City or Town	State	Zip Code



Employer Completes Next Page



## Section 2. Employer or Authorized Representative Review and Verification

(Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents".)

Employee Last Name, First Name and Middle Initial from Section 1:

List A	OR	List B	AND	List C
<b>Identity and Employment Authorization</b>		<b>Identity</b>		<b>Employment Authorization</b>
Document Title:		Document Title:		Document Title:
Issuing Authority:		Issuing Authority:		Issuing Authority:
Document Number:		Document Number:		Document Number:
Expiration Date (if any)(mm/dd/yyyy):		Expiration Date (if any)(mm/dd/yyyy):		Expiration Date (if any)(mm/dd/yyyy):
Document Title:		<div>QR Code – Section 2 &amp; 3 Do Not Write in This Space</div>		
Issuing Authority:				
Document Number:				
Expiration Date (if any)(mm/dd/yyyy):				
Document Title:				
Issuing Authority:				
Document Number:				
Expiration Date (if any)(mm/dd/yyyy):				

### Certification

I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States.

The employee's first day of employment (mm/dd/yyyy): \_\_\_\_\_ (See instructions for exemptions.)

Signature of Employer or Authorized Representative	Date (mm/dd/yyyy)	Title of Employer or Authorized Representative	
Last Name (Family Name)	First Name (Given Name)	Employer's Business or Organization Name	
Employer's Business or Organization Address (Street Number and Name)	City or Town	State	Zip Code

### Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.)

A. New Name (if applicable) Last Name (Family Name) First Name (Given Name)		Middle Initial	B. Date of Rehire (if applicable) (mm/dd/yyyy):
C. If employee's previous grant of employment authorization has expired, provide the information for the document from List A or List C the employee presented that establishes current employment authorization in the space provided below.			
Document Title:	Document Number:	Expiration Date (if any)(mm/dd/yyyy):	

I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

Signature of Employer or Authorized Representative:	Date (mm/dd/yyyy):	Print Name of Employer or Authorized Representative:
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# W-4

Department of the Treasury  
Internal Revenue Service

## Employee's Withholding Certificate

► **Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.**  
► **Give Form W-4 to your employer.**  
► **Your withholding is subject to review by the IRS.**

OMB No. 1545-0074

# 2020

<b>Step 1:</b> <b>Enter Personal Information</b>	(a) First name and middle initial	Last name	(b) Social security number
	Address		► <b>Does your name match the name on your social security card?</b> If not, to ensure you get credit for your earnings, contact SSA at 800-772-1213 or go to <a href="http://www.ssa.gov">www.ssa.gov</a> .
	City or town, state, and ZIP code		
	(c) <input type="checkbox"/> <b>Single or Married filing separately</b> <input type="checkbox"/> <b>Married filing jointly</b> (or Qualifying widow(er)) <input type="checkbox"/> <b>Head of household</b> (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.)		

**Complete Steps 2–4 ONLY if they apply to you; otherwise, skip to Step 5.** See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy.

**Step 2:**  
**Multiple Jobs or Spouse Works**

Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse also works. The correct amount of withholding depends on income earned from all of these jobs.

Do **only one** of the following.

- (a) Use the estimator at [www.irs.gov/W4App](http://www.irs.gov/W4App) for most accurate withholding for this step (and Steps 3–4); **or**
- (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; **or**
- (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld. . . . . ☐

**TIP:** To be accurate, submit a 2020 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator.

**Complete Steps 3–4(b) on Form W-4 for only ONE of these jobs.** Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3–4(b) on the Form W-4 for the highest paying job.)

<b>Step 3:</b> <b>Claim Dependents</b>	If your income will be \$200,000 or less (\$400,000 or less if married filing jointly): Multiply the number of qualifying children under age 17 by \$2,000 ► \$ _____ Multiply the number of other dependents by \$500 . . . . . ► \$ _____ Add the amounts above and enter the total here . . . . .	3	\$
<b>Step 4 (optional):</b> <b>Other Adjustments</b>	(a) <b>Other income (not from jobs).</b> If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may include interest, dividends, and retirement income . . . . .	4(a)	\$
	(b) <b>Deductions.</b> If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here . . . . .	4(b)	\$
	(c) <b>Extra withholding.</b> Enter any additional tax you want withheld each <b>pay period</b> . . . . .	4(c)	\$

<b>Step 5:</b> <b>Sign Here</b>	Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete.		
	► <b>Employee's signature</b> (This form is not valid unless you sign it.)		► <b>Date</b>
<b>Employers Only</b>	Employer's name and address	First date of employment	Employer identification number (EIN)

**Purpose.** Complete Form MW507 so that your employer can withhold the correct Maryland Income tax from your pay. Consider completing a new Form MW507 each year and when your personal or financial situation changes.

**Basic Instructions.** Enter on line 1 below, the number of personal exemptions you will claim on your tax return. However, if you wish to claim more exemptions, or if your adjusted gross income will be more than \$100,000 if you are filing single or married filing separately (\$150,000, if you are filing jointly or as head of household), you must complete the Personal Exemption Worksheet on page 2. Complete the Personal Exemption Worksheet on page 2 to further adjust your Maryland withholding based on itemized deductions, and certain other expenses that exceed your standard deduction and are not being claimed at another job or by your spouse. However, you may claim fewer (or zero) exemptions.

**Additional withholding per pay period under agreement with employer.** If you are not having enough tax withheld, you may ask your employer to withhold more by entering an additional amount on line 2.

**Exemption from withholding.** You may be entitled to claim an exemption from the withholding of Maryland Income tax if:

- Last year you did not owe any Maryland Income tax and had a right to a full refund of any tax withheld; AND,
- This year you do not expect to owe any Maryland Income tax and expect to have a right to a full refund of all Income tax withheld.

If you are eligible to claim this exemption, complete Line 3 and your employer will not withhold Maryland Income tax from your wages.

Students and Seasonal Employees whose annual income will be below the minimum filing requirements should claim exemption from withholding. This provides more income throughout the year and avoids the necessity of filing a Maryland Income tax return.

**Certification of no residence in the State of Maryland.** Complete Line 4. This line is to be completed by residents of the District of Columbia, Virginia or West Virginia who are employed in Maryland and who do not maintain a place of abode in Maryland for 183 days or more.

Residents of Pennsylvania who are employed in Maryland and who do not maintain a place of abode in Maryland for 183 days or more, should complete line 5 to exempt themselves from the state portion of the withholding tax. These employees are still liable for withholding tax at the rate in effect for the Maryland county in which they are employed, unless they qualify for an exemption on either line 6 or line 7. Pennsylvania residents of York and Adams counties may claim an exemption from the local withholding tax by completing line 6. Pennsylvania residents living in other local jurisdictions which do not impose an earnings or income tax on Maryland residents may claim an exemption by completing line 7. Employees qualifying for exemption under 6 or 7, should also write "EXEMPT" on line 4.

Line 4 is **NOT** to be used by residents of other states who are working in Maryland, because such persons are liable for Maryland Income tax and withholding from

their wages is required.

If you are domiciled in the District of Columbia, Pennsylvania or Virginia and maintain a place of abode in Maryland for 183 days or more, you become a statutory resident of Maryland and you are required to file a resident return with Maryland reporting your total income. You must apply to your domicile state for any tax credit to which you may be entitled under the reciprocal provisions of the law. If you are domiciled in West Virginia, you are not required to pay Maryland income tax on wage or salary income, regardless of the length of time you may have spent in Maryland.

Under the Service members Civil Relief Act, as amended by the Military Spouses Residency Relief Act, you may be exempt from Maryland income tax on your wages if (i) your spouse is a member of the armed forces present in Maryland in compliance with military orders; (ii) you are present in Maryland solely to be with your spouse; and (iii) you maintain your domicile in another state. If you claim exemption under the SCRA enter your state of domicile (legal residence) on Line 8; enter "EXEMPT" in the box to the right on Line 8; and attach a copy of your spousal military identification card to Form MW507. **In addition, you must also complete and attach Form MW507M.**

**Duties and responsibilities of employer.** Retain this certificate with your records. You are required to submit a copy of this certificate and accompanying attachments to the Compliance Division, Compliance Programs Section, 301 West Preston Street, Baltimore, MD 21201, when received if:

- You have any reason to believe this certificate is incorrect;
- The employee claims more than 10 exemptions;
- The employee claims an exemption from withholding because he/she had no tax liability for the preceding tax year, expects to incur no tax liability this year and the wages are expected to exceed \$200 a week;
- The employee claims an exemption from withholding on the basis of nonresidence; or
- The employee claims an exemption from withholding under the Military Spouses Residency Relief Act.

Upon receipt of any exemption certificate (Form MW507), the Compliance Division will make a determination and notify you if a change is required.

Once a certificate is revoked by the Comptroller, the employer must send any new certificate from the employee to the Comptroller for approval before implementing the new certificate.

If an employee claims exemption under 3 above, a new exemption certificate must be filed by February 15th of the following year.

**Duties and responsibilities of employee.** If, on any day during the calendar year, the number of withholding exemptions that the employee is entitled to claim is less than the number of exemptions claimed on the withholding exemption certificate in effect, the employee must file a new withholding exemption certificate with the employer within 10 days after the change occurs.

## FORM MW507

### Employee's Maryland Withholding Exemption Certificate

Print full name	Social Security Number
Street Address, City, State, ZIP	County of residence (Nonresidents enter Maryland county (or Baltimore City) where you are employed.)
<input type="checkbox"/> Single <input type="checkbox"/> Married (surviving spouse or unmarried Head of Household) Rate <input type="checkbox"/> Married, but withhold at Single rate	

- Total number of exemptions you are claiming not to exceed line f in Personal Exemption Worksheet on page 2. . . . . 1. \_\_\_\_\_
- Additional withholding per pay period under agreement with employer. . . . . 2. \_\_\_\_\_
- I claim exemption from withholding because I do not expect to owe Maryland tax. See instructions above and check boxes that apply.
  - Last year I did not owe any Maryland Income tax and had a right to a full refund of all Income tax withheld and
  - This year I do not expect to owe any Maryland Income tax and expect to have the right to a full refund of all Income tax withheld. (This includes seasonal and student employees whose annual income will be below the minimum filing requirements). If both a and b apply, enter year applicable \_\_\_\_\_ (year effective) Enter "EXEMPT" here . . . . . 3. \_\_\_\_\_
- I claim exemption from withholding because I am domiciled in one of the following states. Check state that applies.
 

☐ District of Columbia    ☐ Virginia    ☐ West Virginia

 I further certify that I do not maintain a place of abode in Maryland as described in the instructions above. Enter "EXEMPT" here. . . . . 4. \_\_\_\_\_
- I claim exemption from Maryland **state** withholding because I am domiciled in the Commonwealth of Pennsylvania and I do not maintain a place of abode in Maryland as described in the instructions on Form MW507. Enter "EXEMPT" here. . . . . 5. \_\_\_\_\_
- I claim exemption from Maryland **local** tax because I live in a local Pennsylvania jurisdiction within York or Adams counties. Enter "EXEMPT" here and on line 4 of Form MW507. . . . . 6. \_\_\_\_\_
- I claim exemption from Maryland **local** tax because I live in a local Pennsylvania jurisdiction that does not impose an earnings or income tax on Maryland residents. Enter "EXEMPT" here and on line 4 of Form MW507. . . . . 7. \_\_\_\_\_
- I certify that I am a legal resident of the state of \_\_\_\_\_ and am not subject to Maryland withholding because I meet the requirements set forth under the Service members Civil Relief Act, as amended by the Military Spouses Residency Relief Act. Enter "EXEMPT" here. . . . 8. \_\_\_\_\_

**Under the penalty of perjury,** I further certify that I am entitled to the number of withholding allowances claimed on line 1 above, or if claiming exemption from withholding, that I am entitled to claim the exempt status on whichever line(s) I completed.

Employee's signature	Date
Employer's name and address including ZIP code (For employer use only)	Federal Employer Identification Number